



100% BOOK BUILT ISSUE
ISIN: INE0PCU01012

Bid Cum
Application
Form No.

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SYNDICATE MEMBER'S STAMP & CODE	BROKERS/SCSB/CDP/RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE/FIRST BIDDER															
		Mr./Ms.															
SUB SYNDICATE / SUB AGENT STAMP & CODE	ESCROW BANK/SCSB BRANCH STAMP & CODE																
		Address _____ Email _____															
BANK BRANCH SERIAL NO.	SCSB SERIAL NO	Tel. No (with STD code)/Mobile _____															
		2. PAN SOLE / FIRST BIDDDER															

3. BIDDERS DEPOSITORY ACCOUNTS DETAILS										<input type="checkbox"/>	NSDL	<input type="checkbox"/>	CDSL


4. BID OPTIONS (Only Retail individual Bidders can BID at “Cut-Off”). Price band: ₹ 36 to ₹ 38											5. Category			
Bid Options		No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 3000 Equity Shares)							Price per Equity Share (₹) / “Cut-off” (Price in multiple of ₹ 1/- only) (In Figures)				<input type="checkbox"/> Retail Individual <input type="checkbox"/> Non-Institutional <input type="checkbox"/> QIB	
									Bid Price	Retail Discount	Net Price	Cut – Off (Please ✓ tick)		
Option 1		8	7	6	5	4	3	2	1					
(OR) Option 2														<input type="checkbox"/>
(OR) Option 3														<input type="checkbox"/>

6. INVESTOR STATUS	
NRI	Non – Residents Indians – NRI (Repatriation Basis)
FII	FII or Sub Account not a Corporate / Foreign National
FIIS	FII Sub Account Corporate/Individual
FVCI	Foreign Venture Capital Investor
FPI	Foreign Portfolio Investor
OTH	Others (Please Specify)

7. PAYMENT DETAILS										PAYMENT OPTION: FULL PAYMENT <input type="checkbox"/>										PART PAYMENT <input checked="" type="checkbox"/>																																							
Amount Blocked (₹) in figures										(₹) in words																																																	
ASBA BANK A/c No.																																																											
Bank Name & Branch																																																											
OR																																																											
UPI ID																																																											
(Maximum 45 Characters)																																																											

8A. SIGNATURE OF SOLE / FIRST BIDDER	8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	SYNDICATE MEMBER / BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
<div style="border: 1px solid black; height: 910px; width: 100%;"></div> <div style="position: absolute; bottom: 10px; left: 10px;"> Date:..... </div>	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
	1)	
	2)	
	3)	

	RAJPUTANA INDUSTRIES LIMITED INITIAL PUBLIC OFFER - NR	Acknowledgement Slip for Syndicate Member Registered Broker/SCSB/CDP/RTA	Bid Cum Application Form No.
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<div> <div>  </div> <div> DP ID / CL ID </div> </div>														PAN of Sole / First Bidder																											
Amount Blocked (in figures)														Bank Name & Branch														Stamp & Signature of SCSB Branch													
ASBA Bank A/c No./UPI Id																																									
Received from Mr./Ms./M/s.																																									
Telephone / Mobile														Email																											

Rajputana Industries Limited - NR		Option 1	Option 2	Option 3	Stamp & Signature of Syndicate Member / Registered Broker / SCSB / CDP / RTA	Name of Sole / First Bidder
	No. of Equity Shares					
	Bid Price					
	Amount Blocked (₹)					
						Acknowledgment Slip for Bidder
	ASBA Bank A/c No. / UPI Id: _____ Bank Name & Branch: _____					Bid Cum Application Form <div></div>

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

**IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS
BIDDER'S UNDERTAKING FOR CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, UNDERTAKINGS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Red Herring Prospectus dated July 23, 2024 (the "RHP"), General Information Document (the "GID") studied the attached details as per the Abridged Prospectus, I/we hereby apply for allotment to me/us of the Equity Shares in the Issue up to my/our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through Book Building Process. I/We hereby confirm that I am/we are eligible persons to invest in this Issue in accordance with applicable laws. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be allotted to me/us subject to the terms of the RHP, the Bid cum Application Form, the Abridged Prospectus, GID and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allotted and to register my/our address as given in the depository records. I/We note that in case of QIB Bidders, the (i) SCSBs (for Bids other than the Bids by Anchor Investors); and (ii) the BRLM and their affiliate Syndicate Member/Sub-Syndicate Member (only in the Specified Locations) have the right to reject Bids at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/We authorize the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the Registrar of Companies (ROC), without intimation to me/us and use this Bid cum Application Form as the Application Form for the purpose of this Issue.

I/WE CONFIRM THAT: (a) I/We and any customer I/We represent, am/are located outside the United States within the meaning of Regulation S under the United States Securities Act of 1933, as amended (the "Securities Act"); (b) I am/We are not an affiliate of the Company or a person acting on behalf of such affiliate; (c) I am/We are, or at the time the Equity Shares are purchased will be, the beneficial owner(s) of such Equity Shares (d) I am/We are Indian(s) of Indian Origin residing abroad/FPIs/FVCI and that I/We have remitted funds for Equity Shares bid for here in through normal banking channels or outside of the funds held in Non-Resident External (NRE) Account/Foreign Currency Non Resident (FCNR) Account in India and (e) I/We also confirm that I/We are not bidding for Equity Shares as nominee(s) of any person(s) who are not Non Resident Indians.

FOR QIB BIDDERS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in SEBI ICDR Regulations and as disclosed in the RHP, I/We authorize (a) the members of the Syndicate and Sub-Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSB or the Collecting RTA or the Collecting DP to do all acts as are necessary to make the Application in the Issue, including uploading my/our Bid, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Bid Cum Application Form including through UPI mode (as applicable), transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue, after finalization of Basis of Allotment; and (b) the Registrar to the Issue to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB shall reject the Application. 3) I/We hereby authorize the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSB or DP or the RTA, as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/We hereby provide my/our consent to the Stock Exchange / Sponsor Banks / NPCI / Registrar to the Issue for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see "Issue Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on pages 338 and 364 respectively of the RHP.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/ first bidder should be exactly the same as it appears in the depository records. In case of joint bids, only the name of the first bidder (which should be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form.
- The first Bidder should mention his/ her PAN allotted under the Income Tax Act, and any Bid cum Application Form without the PAN is liable to be rejected.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections, etc. Hence, Bidders are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participant. Please note that failure to do so could result in failure in allotment of Equity Shares, at the Bidders sole risk and neither the Syndicate member nor the Registrar nor the Collecting RTAs nor the CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The Price Band and the minimum Bid Lot has been decided by our Company in consultation with the Book Running Lead Manager. Price Band is Rs. 36 to Rs. 38 per Equity Share. The face value of Equity Shares is Rs.10/- each. Minimum Bid Lot is 3000 Equity Shares and in multiples of 3000 Equity Shares thereafter. The Bid/ Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of the Price Band the Bid/ Issue Period will be extended for at least three additional working days subject to the total Bid/ Issue Period not exceeding 10 working days. Any revision in the Price Band or force majeure, banking strike or similar circumstances, for reason recorded in writing, the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the websites of the BRLM and on the terminals of the Syndicate Member / Sub-Syndicate Member.
- Maximum and Minimum Bid Size:** In case of resident Retail Individual Bidders, such number of shares such that the Bid Amount does not exceed Rs. 200000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of shares such that bid amount exceeds Rs 200000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick Category as applicable to ensure proper upload of Bids in the Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Total Amount payable must be calculated for the highest of three options, at Bid Price, at the time of the submission of the Bid cum Application Form. **Cheques/Demand Draft/Cash/stock invest/money orders/postal orders** will not be accepted. All NRI Bidders bidding on a repatriation basis by using the Non-Resident Forms are required to authorize their SCSB to block their NRE/ FCNR ASBA Accounts, and all NRI Bidders bidding on a non-repatriation basis by using Resident Forms are required to authorize their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. The NRI Applicants can obtain the Bid cum Application Form from the Company's Registered Office or from any of the members of the Syndicate or Collecting DPs or Collecting RTAs or Registered Brokers from their Offices. Bidders, please ensure that your Bank is an SCSB and has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.

- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
- QIB and Non-Institutional Applicants cannot use UPI mechanism to apply.

For Retail Individual applicants applying using UPI-

- Please ensure that your Bank is offering UPI facility for Public Issue
- Please mention UPI Id clearly in CAPITAL LETTERS only
- UPI Id cannot exceed 45 characters.

- Only the first Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Bank Account Holder is mandatory. If the first applicant is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. (Necessary revision in the Bidders undertaking and instructions will be required depending on the jurisdiction(s) in which the sale of shares is proposed).
- Other Instructions: a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Sub Syndicate, Registered Brokers, CDPs, Collecting RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms. c. Ensure that all applicable documents in support of the Bid are attached with the Application Form.
- The bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid Cum Application Form is liable to be rejected.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be issued or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being issued and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such issues and sales occur.

You will be sent the RHP either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Bid cum Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the RHP and (ii) agree to abide by (1) this Common Bid cum Application Form and (2) the RHP, together with the terms and conditions contained therein.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is available on the websites of the BRLM and Stock Exchange.

-----TEAR HERE-----

	COMPANY CONTACT DETAILS		REGISTRAR CONTACT DETAILS
	RAJPUTANA INDUSTRIES LIMITED CIN NO: U31909RJ2011PLC035485 Registered & Corporate Office: F-269-B, Road No. 13, VKIA, Jaipur Rajasthan 302013 India Tel. No.: +91 9588841031 E-mail: cs@rajputanaindustries.com Website: www.rajputanaindustries.com Contact Person: Sonal Jain, Company Secretary and Compliance Officer.		BIGSHARE SERVICES PRIVATE LIMITED Office No, S-2, 6th Floor, Pinnacle Business Park Mahakali Caves Road, Next to Ahura Centre Andheri (East), Mumbai - 400093 Tel No.: +91 022-62638200; Fax No.: +91 022-62638299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Jibhu John SEBI Registration Number: INR000001385

- In case of queries related to allotment/ credit of Allotted equity shares, the Bidders should contact Registrar to the Issue.
- In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.
- In case of queries related to upload of Bids submitted to the Syndicate Member/ Sub – Syndicate Member/ Registered Broker/DP/RTA/Collecting Agent the Bidders should contact the relevant intermediaries.
- For UPI related queries, investors can contact NPCI at the toll free number- 18001201740 and Mail Id:- ipo.upi@npci.org.in, Axis Bank Limited at Tel: 011 46038921 E-mail: eastofkailash.branchhead@axisbank.com
- In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSBs.
- Ensure that you have accepted the UPI Mandate Request received from the Sponsor Banks prior to 5:00 p.m. of the Bid/ Issue Closing Date.

**ISIN: INE0PCU01012**

**FOR NON-RESIDENT INDIAN, QIB,
ELIGIBLE NRI's APPLYING ON A
NON-REPATRIATION BASIS**

PLEASE CHANGE MY BID**Price Band: ₹ 36 to ₹ 38**

5. TO (REVISED BID) (Only Retail individual Bidders can BID at “Cut-Off”)

PAYMENT OPTION: FULL PAYMENT

PART PAYMENT ☐

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST BIDDER

**7B. SIGNATURE OF ASBA BANK ACCOUNT
HOLDER(S) (AS PER BANK RECORDS)**

**SYNDICATE MEMBER/BROKER / SCSB / CDP / RTA
STAMP (Acknowledging upload of Bid in Stock
Exchange system)**

I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issuance of the License.	
1)	
2)	
3)	

**RAJPUTANA INDUSTRIES LIMITED – BID REVISION
FORM - INITIAL PUBLIC OFFER -NR**

**Acknowledgement Slip for
Syndicate Member Registered
Broker/SCSB/CDP/RTA**

**Bid Cum Application
No.**

PAN of Sole / First Bidder[illegible][illegible]

Additional Amount Blocked (₹ in figures)		Bank Name & Branch	Stamp & Signature of SCSB Branch
ASBA Bank A/c No./UPI Id			
Received from Mr./Ms./M/s.			
Telephone / Mobile		Email	

-TEAR HERE

Rajputana Industries Limited – Revision – NR		Option 1	Option 2	Option 3	Stamp & Signature of Syndicate Member / Registered Broker / SCSE / CDP / RTA	Name of Sole / First Bidder
	No. of Equity Shares					
	Bid Price					
	Additional Amount Blocked (₹)					
						Acknowledgment Slip for Bidder
	ASBA Bank A/c No. / UPI Id: _____ Bank Name & Branch: _____					
						Bid Cum Application Form <div style="border: 1px solid black; height: 40px; width: 100%;"></div>

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

1	RAJPUTANA INDUSTRIES LIMITED
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BIDDERS UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Bid Revision Form, in case any of the details of my existing Bids as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ First Bidder should be exactly the same as it appears in the depository records.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Net Price, i.e., Bid Price, less discount issued, if any, to Bidder's category. Total amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.
Revision of Bids in case of Revision of Price Band: In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount less discount, if any, plus additional payment does not exceed Rs. 200,000/- if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/member of the Syndicate/Sub-Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount less discount, if any, plus additional payment) exceeds Rs. 200,000/-, the Bid will be considered for allocation under the non-Institutional category in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for shall be adjusted downwards for the purpose of Allotment, such that no additional payment would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. (i) In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders, who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the first Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. UPI Applicants applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - UPI Applicants using UPI Mechanism -**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI Id clearly in CAPITAL LETTERS only
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party
 - UPI Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 338 of the RHP.
- Other Instructions: (a) Revision to Bids must be made only in the prescribed Revision Form, as applicable. (b) Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Syndicate Member/Sub-Syndicate/SCSBs/Collecting Agents/Registered Brokers/RTA/CDP will not be liable for errors in data entry due to incomplete or illegible Revision Forms. (c) Ensure that Acknowledgement slip for your Bid has and any other applicable documents in support of the revision are attached with the Revision Form; and (d) Bidders shall only be required to issue instructions to block the revised the amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.

ISSUE STRUCTURE						
Particulars	Market Maker Reservation Portion	Eligible Employees Reservation Portion	Shera Energy Limited Shareholders Reservation Portion ⁽¹⁾	QIBs	Non – Institutional Bidders	Retail Individual Bidders
Number of Equity Shares available for allocation ⁽²⁾	Up to 360000 Equity Shares	Up to 30,000 Equity Shares	Up to 3,00,000 Equity Shares	Not More Than 26,85,000 Equity Shares	Not Less Than 900000 Equity Shares	Not Less Than 2010000 Equity Shares
Percentage of Issue Size / Net Issue available for allocation	Not more than 5% of the Issue Size	The Employee Reservation Portion shall constitute not exceeding 5% of the Post Issue Paid-up Share Capital of our Company.	The Shera Energy Limited Shareholders Reservation Portion shall constitute not more than 10% of the Issue Size.	Not more than 50% of the Net Issue being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion.	Not Less Than 15% of Net Issue shall be available for allocation.	Not Less Than 35% of Net Issue Size
Basis of Allotment	Firm Allotment	Allotment to each Eligible Employee shall not be more than Rs. 2,00,000. In case of under-subscription in the employee reservation portion, the unsubscribed portion may be allotted on a proportionate basis, for a value in excess of Rs. 2,00,000, subject to the total allotment to an employee not exceeding Rs. 5,00,000. Subsequent under-subscription, if any, in the Employee Reservation Portion shall be added back to the Net Issue.	Proportionate	Proportionate as follows (excluding the Anchor Investor Anchor Investor Portion): (a) Up to 57,200 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) Up to 10,74,000 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion (of up to 16,11,000 Equity Shares) may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price.	Allotment to each Non-Institutional Bidder shall not be less than the Minimum NIB Application Size, subject to the availability of Equity Shares in the Non- Institutional Portion, and the remaining Equity Shares, if any, shall be allotted on a proportionate basis. For details, see "Issue Procedure" beginning on page 338.	Allotment to each Retail Individual Bidder shall not be less than the maximum Bid lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares if any, shall be allotted on a proportionate basis. For details, see "Issue Procedure" beginning on page 338.
Mode of Application	Only through the ASBA Process	Bids Up to Rs. 5 lacs can be made through UPI or ASBA process	ASBA only (including the UPI mechanism)	Only through the ASBA process (except for Anchor Investors, if applicable)	Bids Up to Rs. 5 lacs can be made through UPI or ASBA process and bids above Rs. 5 Lacs shall only through ASBA Process only.	3000 Equity Shares and in multiples of 3000 Equity Shares thereafter
Minimum Bid Size	3000 Equity Shares	3000 Equity Shares of Face Value of Rs. 10/- each.	3000 Equity Shares of Face Value of Rs. 10/- each.	Such number of Equity Shares in multiple of 3000 Equity Shares such that Bid Amount exceeds Rs. 2,00,000/-	Such number of Equity Shares in multiple of 3000 Equity Shares such that Bid Amount exceeds Rs. 2,00,000/-	3000 Equity Shares and in multiples of 3000 Equity Shares thereafter
Maximum Bid Size	Such number of Equity Shares in multiples of 3000 Equity Shares so that the Bid Amount does not exceed the market maker reservation	Such number of Equity Shares in multiples of 3000 Equity Shares so that the Bid Amount does not exceed Rs. 5,00,000/-	Such number of Equity Shares in multiples of 3000 Equity Shares so that the maximum Bid amount by each eligible Shera Energy Shareholder does not exceed Rs. 2,00,000/-	Not exceeding the size of the Issue, subject to limits as applicable to the Bidder.	Not exceeding the size of the Issue, subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiple of 3000 Equity Shares so that the Bid Amount does not exceeds Rs. 2,00,000/-
Mode of Allotment	Compulsorily in Dematerialized mode					
Trading Lot	3000 Equity Shares, however the market maker may accept odd lots, if any, in the market as required under the SEBI (ICDR) Regulations, 2018.	3000 Equity Shares and in multiples thereof.	3000 Equity Shares and in multiples thereof.	3000 Equity shares and in multiple thereof	3000 Equity Shares and in multiples thereof	3000 Equity Shares and in multiples thereof
Terms of Payment	In case of Anchor Investors, if applicable: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids ⁽²⁾ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form.					

- If the Bid is submitted in joint names, the Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the depository account held in joint names. The signature of only the First Bidder would be required in the Bid cum Application Form and such First Bidder would be deemed to have signed on behalf of the joint holders. Bidders will be required to confirm and will be deemed to have represented to our Company, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.
- Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Form, provided that any difference between the price at which Equity Shares are allocated to the Anchor Investors and the Anchor Investor Issue Price, shall be payable by the Anchor Investor Pay-In Date as mentioned in the CAN.

-----TEAR HERE-----

COMPANY CONTACT DETAILS		REGISTRAR CONTACT DETAILS
RAJPUTANA INDUSTRIES LIMITED CIN NO: U31909RJ2011PLC035485 Registered & Corporate Office: F-269-B, Road No. 13, VKIA, Jaipur Rajasthan 302013 India Tel. No.: +91 9588841031 E-mail: cs@rajputanaindustries.com Website: www.rajputanaindustries.com Contact Person: Sonal Jain, Company Secretary and Compliance Officer.		BIGSHARE SERVICES PRIVATE LIMITED (UNIT: RAJPUTANA INDUSTRIES LIMITED) Office No, S-2, 6th Floor, Pinnacle Business Park Mahakali Caves Road, Next to Ahura Centre Andheri (East), Mumbai - 400093 Tel No.: +91 022-62638200; Fax No.: +91 022-62638299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Jibhu John SEBI Registration Number: INR000001385

2	RAJPUTANA INDUSTRIES LIMITED
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